



STATEMENT

In November 2001, Berkem sponsored an acute oral toxicity study in the rat to evaluate the safety of a botanical substance, Chrysanthellum extract. To perform this testing, Berkem engaged the services of EVIC France, a COFRAC-certified laboratory. Berkem provided to EVIC France a plastic bag containing approximately 30 g of the test substance, which is a dark brown powder. The test substance was identified as CHRYSANTHELLUM – batch 2890. A copy of the analyses sheet of this batch is in attachment. The Chrysanthellum extract tested by EVIC France is the same extract that PhytoMedica, LLC intends to distribute in the United States as a dietary supplement.

5 December 2002,

CONFIDENTIAL

A handwritten signature in black ink, appearing to read "Benoit Lemaire".

Benoit Lemaire
Botanical extracts dept
Business Manager

A handwritten signature in black ink, appearing to read "Florence Boutonnet".

Florence Boutonnet
assurance quality manager