Development considerations for Coccidioidomycosis

Coccidioidomycosis (Valley Fever): Considerations for Development of Antifungal Drugs

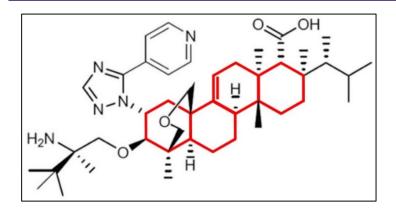
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Disclosures: employee and shareholder of SCYNEXIS, Inc

Ibrexafungerp (SCY-078)

Novel Glucan Synthase Inhibitor (GSI)



Structurally distinct from other GSIs (echinocandins)

- Different enzyme-drug interaction → lower impact of common FKS mutations
- Oral bioavailability

Attributes / Development

- *In vitro* and *in vivo* activity against:
 - Candida spp
 - Aspergillus spp
 - Pneumocystis spp
 - Coccidioides spp
- Extensive tissue distribution (V_{dss} > 5 L/kg)
- In clinical development for:
 - Invasive candidiasis (P2 study completed)
 - Vulvovaginal candidiasis (P3 studies completed)
 - Recurrent VVC (P3 study ongoing)
 - Invasive aspergillosis (P2 study ongoing)
 - Candida auris infection (P3 ongoing)
 - Refractory invasive fungal diseases including coccidioidomycosis (P3 ongoing)

Products with labeled indications for the treatment of Coccidioidomycosis in the US

Fluconazole
 NO

Itraconazole
 NO

Amphotericin B deoxycholate YES

Ambisome
 NO

Posaconazole
 NO

Echinocandins
 NO

IDSA 2016 guideline: No clinical studies exist to guide the optimal dose or duration of fluconazole or other antifungal therapy for persons with primary pulmonary coccidioidomycosis.¹

Complexities of coccidioidomycosis trials

- The number of cases are limited
 - ~150,000 cases a year but the majority do not receive antifungal treatment
 - 15,611 cases reported in 2018¹
 - Efficacy Study of Fluconazole to Treat Coccidioidomycosis Pneumonia (Valley Fever) – NIAID 2015-2018²
 - Conducted in 9 sites in Arizona and California
 - Planned for 1000 CAP in endemic regions Enrolled 72 subjects and "Terminated for lack of feasibility"
 - Potential issues with the feasibility of the design

^{1.} https://www.cdc.gov/fungal/diseases/coccidioidomycosis/statistics.html

^{2.} Clinical trials .gov study ID: NCT02663674

Complexities of coccidioidomycosis trials

- Treatment duration is long
 - Likely requires long-term toxicology studies
 - Multiple efficacy assessment and long treatment duration increases drop-out rates and overall cost of the trial
 - Requires a significant amount of clinical trial supplies
- Comparison of oral fluconazole and itraconazole for progressive, nonmeningeal coccidioidomycosis. A randomized, double-blind trial. Mycoses Study Group¹
 - 198 patients with chronic pulmonary, soft tissue, or skeletal coccidioidal infections.
 - Oral fluconazole (FLU), 400 mg/d, or itraconazole (ITRA), 200 mg twice daily.
 - Endpoint: scoring system including symptoms, appearance of lesions and antibody titers
 - Primary timepoint 8 months data was available for 67/94 of FLU and 78/97 of ITRA subjects

Market implications

- ~12,000 treated a year
- What would be the percent of market share of a new agent?
 - Depends on differentiating attributes
 - However, currently available treatment options will likely continue to be used in a significant proportion of patients
- Market access:
 - Would the new agent need to be superior to SOC for favorable market access?
 - Or, would it be used only as second line therapy?

Developing drugs for Coccidioidomycosis, why so few runners in this race?

- Clinical trials are complex long (to enroll and follow up)
- Cost/time of development via traditional Phase 2, Phase 3 RCT vs. SOC is significant
- Market opportunity is limited and unlikely to grow significantly
- Difficult to predict market access before Phase 3 data
- Return on investment will likely take long time
- Difficult-to-fund development program via traditional investors

What could be done to promote drug development for this unmet need?

- Non-dilutive funding to support Phase 2 / 3
- Activate coccidioidomycosis clinical trial networks
 - Site-by-site approach is costly and takes long time (4-12month) to set up a site
 - contract negotiation
 - research and ethics committee review
- Re-evaluation of endpoints and trial designs
 - Including "salvage therapy"
- Streamlined regulatory paths
- Ensure commercial sustainability of the product once in the market