

The Tissue-Agnostic Development of Larotrectinib / Vitrakvi

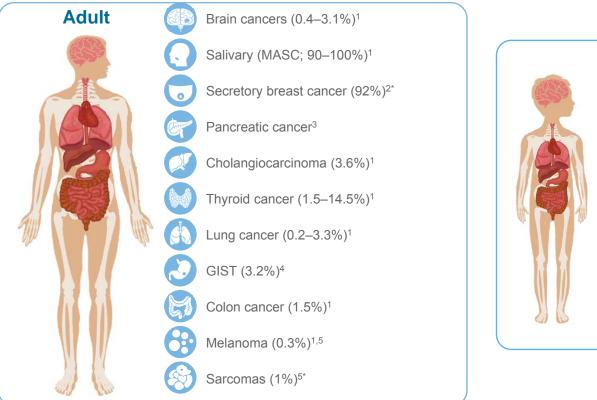
Josh Bilenker, MD CEO, Loxo Oncology A wholly owned subsidiary of Eli Lilly and Company

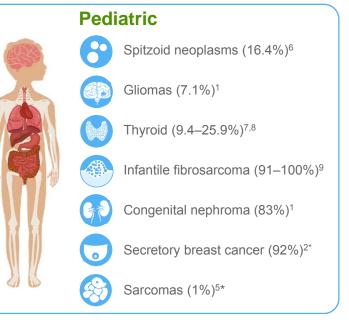
Tissue-Agnostic DD: Philosophical Underpinnings

- The molecular classification of cancer is valid
- Context-independent drug activity
- Biology >> statistical purity
- Intellectual flexibility in the service of patient access



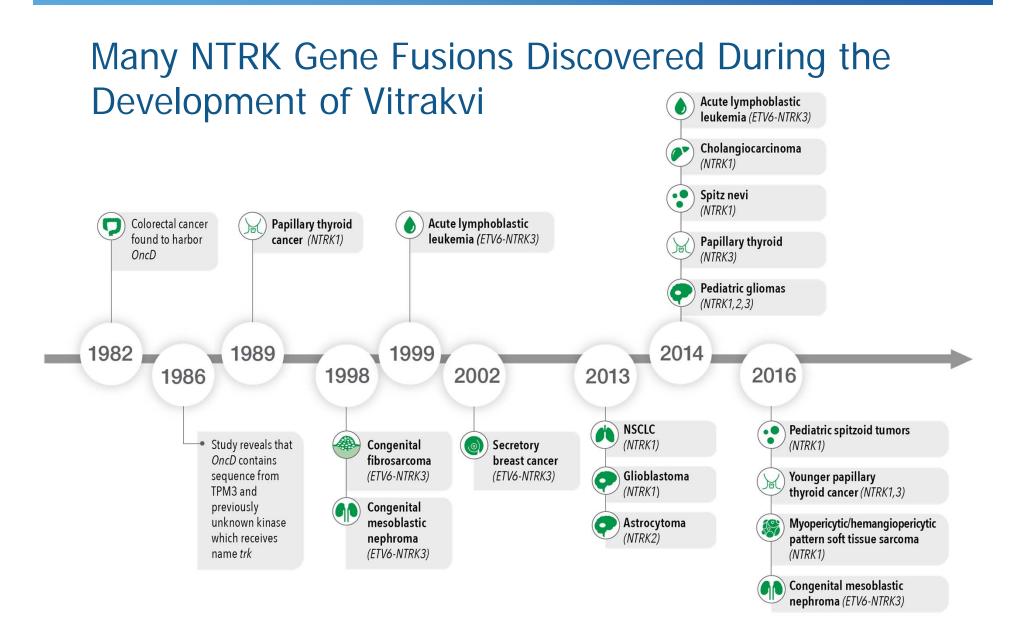
A Development Plan Born Out of Necessity: Rarity and Diversity of NTRK Fusions





1. Vaishnavi A, Le A, Doebele RC. *Cancer Discov*. 2015;5:25-34. 2. Tognon C, et al. *Cancer Cell*. 2002;2:367-376. 3. Pishvaian MJ, et al. *Journal of Clinical Oncology* 36, no. 4_suppl (February 1 2018) 521-521. 4. Brenca M, et al. *J Pathol* 2016;238:543-549. 5. Stransky N, et al. *Nat Communications* 2014;DOI: 10.1038/ncomms5846. 6. Wiesner T, et al. *Nat Communications* 2014;5:3116. doi:10.1038/ncomms4116. 7. Ricarte_Filho_JC, et al. *J Clin Invest* 2013;123:4935-4944. 8. Prasad ML, et al. *Cancer* 2016; DOI: 10.1002/cncr.29887. 9. Bourgeois JM, et al. Am J Surg Pathol 2000;24: 937–946.







Descriptive ORR Statistics: Lumping vs Splitting

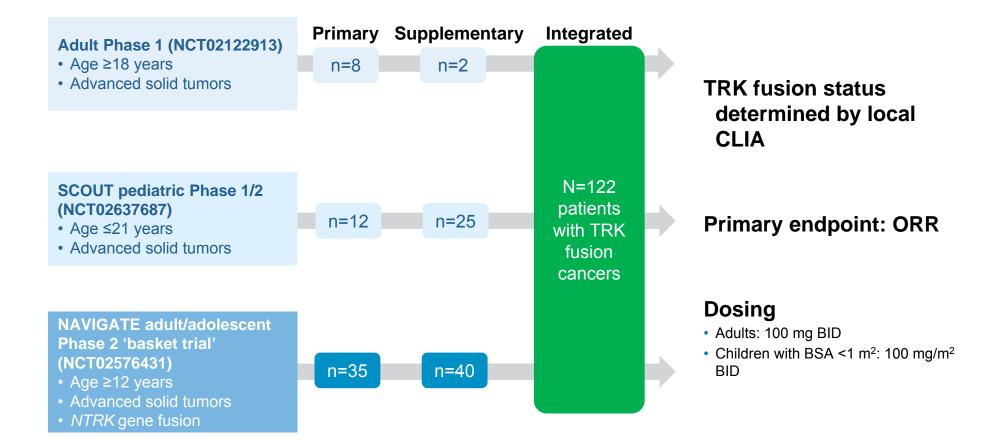
Sensitivity Analysis: Lower Bound of 2-sided 95% CI

		5	10	20	40	80
RR	20%	0.5%	2%	6%	9%	12%
Observed ORR	35%	5%	12%	15%	21%	25%
	50%	15%	19%	27%	34%	39%
Obs	65%	28%	35%	41%	48%	54%
	80%	28%	44%	56%	64%	70%

of Patients



Pooled Analysis of Three Larotrectinib Clinical Trials





Vitrakvi Package Insert

Table 5Efficacy Results by Tumor Type

		0	DOR	
Tumor Type	Patients (N=55)	%	95% CI	Range (months)
Soft tissue sarcoma	11	91%	(59%, 100%)	3.6, 33.2+
Salivary gland	12	83%	(52%, 98%)	7.7, 27.9+
Infantile fibrosarcoma	7	100%	(59%, 100%)	1.4+, 10.2+
Thyroid	5	100%	(48%, 100%)	3.7, 27.0+
Lung	4	75%	(19%, 99%)	8.2, 20.3+
Melanoma	4	50%	NA	1.9, 17.5+*
Colon	4	25%	NA	5.6*
Gastrointestinal stromal tumor	3	100%	(29%, 100%)	9.5, 17.3
Cholangiocarcinoma	2	SD, NE	NA	NA
Appendix	1	SD	NA	NA
Breast	1	PD	NA	NA
Pancreas	1	SD	NA	NA



Vitrakvi Package Insert (AEs)

	VITRAKVI N = 176		
Adverse Reaction	All Grades* (%)	Grade 3-4** (%)	
General			
Fatigue	37	3	
Pyrexia	18	1	
Edema peripheral	15	0	
Gastrointestinal			
Nausea	29	1	
Vomiting	26	1	
Constipation	23	1	
Diarrhea	22	2	
Abdominal pain	13	2	
Nervous System			
Dizziness	28	1	
Headache	14	0	
Respiratory, Thoracic and Mediastinal			
Cough	26	0	
Dyspnea	18	2	
Nasal congestion	10	0	

	VITRAKVI N = 176		
Adverse Reaction	All Grades* (%)	Grade 3-4** (%)	
Investigations			
Increased weight	15	4	
Musculoskeletal and Connective Tissue			
Arthralgia	14	1	
Myalgia	14	1	
Muscular weakness	13	0	
Back pain	12	1	
Pain in extremity	12	1	
Metabolism and Nutrition			
Decreased appetite	13	2	
Vascular			
Hypertension	11	2	
Injury, Poisoning and Procedural Complications			
Fall	10	1	

* National Cancer Institute-Common Terminology Criteria for Adverse Events (NCI-CTCAE) v 4.03. ** One Grade 4 adverse reaction of pyrexia.



Vitrakvi PMRs and PMCs

- Increased patient experience for more precise ORR and response duration, especially for certain tumor types (IRC)
- Longer follow-up for response duration for primary analysis set (IRC)
- Long-term effects on growth and development in pediatric patients
- Dosage modification study
- Validation of a companion diagnostic for patient identification
- CYP3A4 inhibitor study



Tissue-Agnostic DD: International Differences

RESEARCH

Open Access

Use of biomarkers in the context of orphan medicines designation in the European Union

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> Tsigkos et al. Orphanet Journal of Rare Diseases 2014, 9:13 http://www.ojrd.com/content/9/1/13

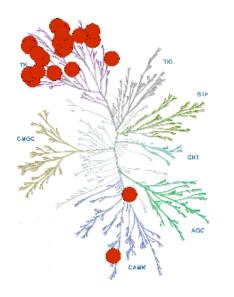


European Concerns Around Orphan Subsetting



Limitations based on the "plausible link to the condition"

Limitations based on the "exclusion of effects"

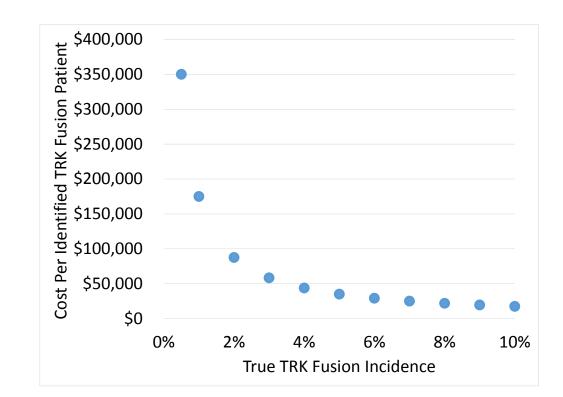




Key Obstacle: Testing

Sponsors Cannot Run an NGS Business On The Side

- Tissue exhaustion
- Logistical complexity
- Regulatory complexity
- Cost
- Prevalence uncertainty





Instead, We Rely On Other Business Models







MSK-IMPACT

syapse

Costs subsidized by:

- Philanthropy
- Perceived "big data" value
- Pharma collaborations
- Investor aspirations
- Academic commitment
- Self-pay



Hope On the Horizon But When Will Others Follow CMS?



CMS finalizes coverage of Next Generation Sequencing tests, ensuring enhanced access for cancer patients

Date	2018-03-16
Title	CMS finalizes coverage of Next Generation Sequencing tests, ensuring enhanced access for cancer patients
Contact	press@cms.hhs.gov

CMS finalizes coverage of Next Generation Sequencing tests, ensuring enhanced access for cancer patients A new opportunity for cancer patients as advanced diagnostic laboratory tests now have expanded Medicare coverage



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Regulatory issues

- What price perfection? *The test that is never run has zero sensitivity*
- Hard to source tissue for clinical validation
- "Google Ads" problem around clinical claims



Clinical issues

- Onc / pathologist coordination
- Onc / pathologist education
- Financial incentives