

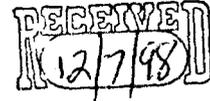


December 1, 1998

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Office of Special Nutritionals: HFS-450
Center for Food Safety & Applied Nutrition
Food and Drug Administration
200 C Street SW
Washington, DC 20204



Dear Sir/Madam,

In accordance with the Food & Drug Cosmetic Act 21CFR Section 101.93, the statement(s) for dietary supplements listed below have been included as labeling for the following product:

Dr. Art Ulene's Soy Plus

Statements:

These natural phytonutrients promote healthy cholesterol levels and heart function, maintain bone health, and help maintain overall health and wellness.

Lignans are easily absorbed by the body and have been included to enhance the beneficial effects of the soy isoflavones.

Enriched with lignans to naturally enhance overall health and wellness.

I certify that the information contained in this notice is complete and accurate and we have substantiation that these statements are truthful and not misleading.

Sincerely,

A handwritten signature in cursive script that reads 'Dave Brubaker'.

Dave Brubaker
CEO and President

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