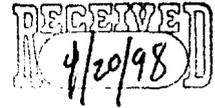




April 15, 1998

6640 '98 APR 28 P4 :02



Office of Special Nutritional: HFS-450
Center for Food Safety & Applied Nutrition
Food and Drug Administration
200 C Street SW
Washington, DC 20204

Dear Sir/Madam,

In accordance with the Food & Drug Cosmetic Act 21 CFR Section 101.93, the statement(s) for dietary supplements listed below have been included as labeling for the following product:

Dr. Art Ulene's Herbal Formulas™ Panics Ginseng

Statement(s):

Enhances the Body's Resistance to Stress

For more than 2,000 years, ginseng has been used to promote vitality, strengthen normal body functions and increase resistance to stress.

Recent scientific studies have shown that natural plant chemicals (phytochemicals) in ginseng, called ginsenosides, maybe responsible for these benefits.

These phytochemicals may protect the body against fatigue and enhance mental performance.

I certify that the information contained in this notice is complete and accurate and we have substantiation that these statements are truthful and not misleading.

A handwritten signature in black ink, appearing to read 'Dave Brubaker'.

Dave Brubaker
CEO and President

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