

LAW OFFICES

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June 18, 1996

BY FEDERAL EXPRESS

Dr. Elizabeth A. Yetley
Acting Director
Office of Special Nutritionals
U.S. Food and Drug Administration (HFS-450)
FB8, Room 2804C
200 C Street, S.W.
Washington, D.C. 20204

Re: Statement of Nutritional Support

Dear Dr. Yetley:

We have been requested by Banner Pharmacaps Inc. ("Banner"), located at 20730 Dearborn Street, Chatsworth, California 91311, to notify the Food and Drug Administration (FDA), as required by Section 403(r)(6)(C) of the Food, Drug, and Cosmetic Act, that Banner intends to market dietary supplement products with the following labeling statements of nutritional support:

1. Softgel capsule containing Goldenseal with the following labeling statement:

One of the major constituents of Goldenseal, berberine, may promote the health of mucous membranes.

2. Softgel capsule containing Valerian with the following labeling statement:

Valerian has been shown to have relaxing effects and may have sleep-promoting activity.

2. Softgel capsule containing Saw Palmetto with the following labeling statement:

Saw Palmetto may promote prostate health.

975-0162

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W. PATRICK NOONAN, P.C.

If you should have any questions concerning the above statements of nutritional support Banner intends to use for the marketing of its dietary supplement products, please contact me.

Sincerely,



W. Patrick Noonan

WPN/jfk

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bcc: Karen Hainley
Greg Bowers
BANNER PHARMACAPS INC.