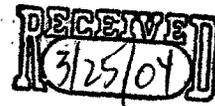




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February 20, 2004

Office of Special Nutritionals (HFS-450)
Center for Food Safety and Applied Nutrition
Food and Drug Administration
200 "C" Street SW
Washington, DC 20204

Re: Notification of DSHEA nutritional support claims for BioTech Corporation, Inc
Shen Min® DHT Blocker Dietary Supplement

The purpose of this letter is to provide notification pursuant to section 403 (r)(6) of the Federal Food, Drug and Cosmetic Act ("the Act") and 7 C.F.R. & 101.93 that BioTech Corporation, Inc. is marketing a dietary supplement that bears a statement of nutritional support as defined in section 403 (r)(6) of the Act.

The labeling for the Shen Min® DHT Blocker bears the following statements:

1. "...Hair regrowth formula..."
2. "...For advanced hair loss..."
3. "...For excessively thinning hair..."
4. "...100% natural dietary supplement..."
5. "...combats hair loss with a nutritional approach..."
6. "...supports hair regrowth from the inside-out..."

BioTech Corporation, Inc has on file substantiation that the above statements are truthful and not misleading. To the best of my knowledge, the information contained in this notice is complete and accurate.

Sincerely,

Michael Pelton
Vice President

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