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May 10, 1999



Elizabeth Yetley, Ph.D.
Office of Special Nutritionals
Center for Food Safety and Applied Nutrition
Food & Drug Administration
200 c street SW
(HFS-450)
Washington, D.C. 20204

Dear Dr. Yetley:

This letter is to notify you that we are offering for sale Ultimate Senior™ as a dietary supplement. It contains the following structure/function statement: "Nutritional Support for the Mature Adult".

Our label contains the proper disclaimer as well.

Thank you.

A handwritten signature in cursive script that reads "Patricia Kim".

Patricia Kim
Technical Nutrition Assistant

PK/jlh

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