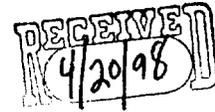




April 15, 1998

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Office of Special Nutritional: HFS-450
Center for Food Safety & Applied Nutrition
Food and Drug Administration
200 C Street SW
Washington, DC 20204

Dear Sir/Madam,

In accordance with the Food & Drug Cosmetic Act 21 CFR Section 101.93, the statement(s) for dietary supplements listed below have been included as labeling for the following product:

Dr. Art Ulene's Herbal Formulas™ Saw Palmetto

Statement(s):

Helps Maintain Prostate Health

For centuries, extracts from berries of the saw palmetto tree have been used to support prostate health and promote normal urinary function.

Recent scientific studies show that the natural fatty acids and sterols (phytochemicals) in these berries are probably responsible for these effects.

I certify that the information contained in this notice is complete and accurate and we have substantiation that these statements are truthful and not misleading.

A handwritten signature in cursive script, appearing to read 'Dave Brubaker'.

Dave Brubaker
CEO and President

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