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September 16, 1996

Dr. Elizabeth A. Yetley, Director
Office of Special Nutritionals, HFS-450
Center for Food Safety and Applied Nutrition
Food and Drug Administration
200 C Street, S.W.
Washington, DC 20204

Dear Dr. Yetley:

On behalf of the UltraLabs Inc., 350 Camino Gardens Blvd., Suite 200, Boca Raton, Florida 33432, we submit this notification letter pursuant to Section 6 of the Dietary Supplement Health and Education Act of 1994 ("DSHEA") informing the Food and Drug Administration that the Company is marketing a dietary supplement that bears statements of nutritional support.

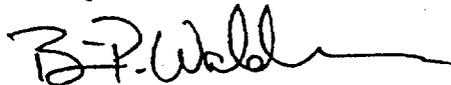
The UltraLabs' product bearing the statements of nutritional support is UltraSleep™ Melatonin Spray, which contains melatonin as a dietary ingredient. The statements of nutritional support for the products appear as follows:

"... to help maintain your restful, rejuvenating, natural sleep cycle"

"For jet lag, take before bedtime in new time zone to restore natural sleep pattern"

These statements are accompanied by the required disclaimer indicating that the claims have not been evaluated by FDA and that the product is not intended to diagnose, treat, cure, or prevent any disease. The Company informs us that it possesses adequate substantiation for these statements of nutritional support rendering the statements truthful and non-misleading, and thus permissible under the DSHEA.

Sincerely,



Brian P. Waldman

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