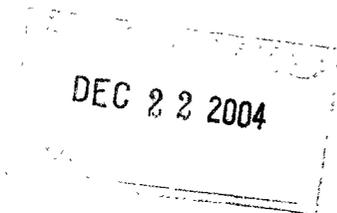




15 November 2004

Division of Compliance and Enforcement/ONPLDS
Center for Food Safety and Applied Nutrition
Food and Drug Administration
HFS-810
200 C Street, SW
Washington, DC 20204



Ladies and Gentlemen:

In accordance with the FDA's rules regarding "30-day notifications of structure function claims", we are enclosing a copy of the label of our new product "Agaricus blazei Murill". The claim printed on the lable reads as follows:

Lifexpand's Grade-A Agaricus blazei Murill is the best source of Beta Glucans. This polysaccharide stimulates activity of natural killer cells, which are an important part of the immune system. Originally discovered in Brazil, this small mushroom, also known as 'Royal Sun Mushroom' is widely consumed in many countries, where it is regarded as a health food, due to its medicinal properties.

We trust that this letter ensures compliance with the above-mentioned rules. Should any further action be necessary, please contact me at the address on the letterhead.

Cordially,


Fred Bomeny
Lifexpand, Inc.

enc.: copy of label (magnified)

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